

February 28, 2019

Securities and Exchange Commission G/F Secretariat Bldg., PICC Complex Roxas Blvd., Pasay City

Attention: **Director Vicente Graciano P. Felizmenio**Markets and Securities Regulation Division

Subject: COSCO BUY-BACK OF SHARES

GENTLEMEN:

On February 28, 2019, Cosco Capital, Inc. bought back 298,000 COSCO shares at 7.8393 per share.

Total shares bought: 298,000 shares.

Cumulative number of shares purchased to date: 148,500,800 shares.

Attached hereof is the SEC 17-C.

Thank you.

ATTY. CANDY H. DACANAY-DATUON Assistant Corporate Secretary

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE AND SRC RULE 17.2 © THEREUNDER

Date of Report	February 28, 2019
SEC Identification Number	147669
BIR Tax Identification Number	000-432-378
Name of Issuer as specified in its charter	Cosco Capital, Inc.
Address of principal office and postal code	No. 900 Romualdez St., Paco, Manila, 1007
Industry Classification Code	
Issuer's Telephone Number	(632) 522-8801
Former Name	None
Securities registered pursuant to Section 8 and 12 of the SRC or Sections 4 and 8 of the RSA	Number of Common Shares – 7,256,762,764 Treasury Shares – 148,500,800
Indicate the item number report therein	Other Matter / Event

Other event:

On February 28, 2019, Cosco Capital, Inc. bought back 298,000 COSCO shares at 7.8393 per share.

Total shares bought: 298,000 shares.

Cumulative number of shares purchased to date: 148,500,800 shares.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COSCO CAPITAL, INC.

February 28, 2019

ATTY. CANDY H. DACANAY-DATUON

Assistant Corporate Secretary